SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

3235-0104 OMB Number:

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES** 

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

1. Name and Address of Reporting Person* <u>Atlas Venture Fund X, L.P.</u>		2. Date of Event Requiring Statement (Month/Day/Year) 02/05/2021		3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Gemini Therapeutics, Inc. /DE</u> [ GMTX ]							
(Last) (First) (Middle) 300 TECHNOLOGY SQ, 8TH FLOOR				4. Relationship of Reporting Issuer (Check all applicable) Director X Officer (give		10% Owner Other (specify					
(Street) CAMBRIDGE	MA	02139	_		title below)		below)		Form filed by One Reporting Person X Form filed by More than One Reporting Person		
(City) (Sta	te)	(Zip)									
		Ta	able I - Non	-Derivat	tive Securities Bene	fici	ally O	wned			
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Inst 4)	r.	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Common Stock					4,744,365		D	(1)			
Common Stock					510,000		D	)(2)			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
			2. Date Exercisable and Expiration Date (Month/Day/Year)		d 3. Title and Amount of Underlying Derivative (Instr. 4)			4. Conversion or Exercise Price of		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date	Expiratio	Amount Deriva or Secur Number		Derivat Securit	ive	e or Indirect		
		•	Exercisable	Date	Title		Shares				
1. Name and Addres	-	-									
(Last) 300 TECHNOL	(Last) (First) (Middle) 300 TECHNOLOGY SQ, 8TH FLOOR										
(Street) CAMBRIDGE	MA	021	139								
(City)	(State)	(Zip	)								
1. Name and Addres ATLAS VEN L.P.	-	-	<u>TES X</u> ,								
(Last) 300 TECHNOL	(First) OGY SQ	-	ddle) R								
(Street) CAMBRIDGE,	MA	021	139	_							
(City)	(State)	(Zip	)								
1. Name and Addres	ss of Repo	rting Person <sup>*</sup>									

<u>Atlas Venture</u>	Associates	<u>s X, LLC</u>
(Last) 300 TECHNOL	(First) OGY SQ, 8TH	
(Street) CAMBRIDGE,	MA	02139
(City)	(State)	(Zip)
1. Name and Addres <u>Atlas Venture</u>		<sup>p</sup> erson <sup>*</sup> <u>ty Fund I, L.P.</u>
(Last) 300 TECHNOL		(Middle) I FLOOR
(Street) CAMBRIDGE,	МА	02139
(City)	(State)	(Zip)
1. Name and Addres <u>Atlas Venture</u> <u>L.P.</u>		Person <sup>*</sup> 5 <u>Opportunity I</u> ,
(Last) 300 TECHNOL		(Middle) I FLOOR
(Street) CAMBRIDGE,	MA	02139
(City)	(State)	(Zip)
1. Name and Addres Atlas Venture LLC		Person <sup>*</sup> 5 <u>Opportunity I</u> ,
(Last) 300 TECHNOL	(First) OGY SQ, 8TH	(Middle) H FLOOR
(Street) CAMBRIDGE,	MA	02139
(City)	(State)	(Zip)
1. Name and Addres Atlas Venture		
(Last) 300 TECHNOL	(First) OGY SQ, 8TH	(Middle) I FLOOR
(Street) CAMBRIDGE,	MA	02139
(City)	(State)	(Zip)
1. Name and Addres Atlas Venture		
(Last) 300 TECHNOL	(First) OGY SQ, 8TH	(Middle) H FLOOR

(Street) CAMBRIDGE,	MA	02139				
(City)	(State)	(Zip)				
1. Name and Address of Reporting Person*						
<u>Atlas Venture Associates XII, LLC</u>						
P						
(Last)	(First)	(Middle)				
300 TECHNOLOGY SQ, 8TH FLOOR						
(Street)						
CAMBRIDGE,	MA	02139				
(City)	(State)	(Zip)				

## Explanation of Responses:

1. Represents 4,744,365 shares issued as Merger Consideration pursuant to the Merger Agreement. Atlas Venture Associates X, L.P. ("Atlas X LP") is the general partner of Atlas Fund X, and Atlas Venture Associates X, LLC ("Atlas X LLC") is the general partner of Atlas X LP. Each of Atlas Fund X, Atlas X LP. and Atlas X LLC may be deemed to beneficially own the shares held by Atlas Fund X. Each of Atlas X LP and Atlas X LLC disclaim Section 16 beneficial ownership of the securities owned by Atlas Fund X. Atlas Venture Associates Opportunity I, L.P. ("Atlas I LP") is the general partner of Atlas Fund I, and Atlas Venture Associates Opportunity I, LLC ("AVAO, LLC") is the general partner of Atlas I LP. Each of Atlas Fund I, Atlas I LP and AVAO LLC may be deemed to beneficially own the shares held by Atlas Fund I, Atlas I LP and AVAO LLC may be deemed to beneficially own the shares held by Atlas Fund I. Each of Atlas I LP and AVAO LLC disclaim Section 16 beneficial ownership of the securities owned by Atlas Fund I.

2. Represents 510,000 shares issued in the private placement of public securities ("PIPE") on February 5, 2021 to Atlas Venture Fund XII, L.P. ("Atlas Fund XII"). The general partner of Atlas Fund XII is Atlas Venture Associates XII, L.P. ("AVA XII LP"). Atlas Venture Associates XII, LLC ("AVA XII LLC") is the general partner of AVA XII LP. Each of Atlas Fund XII, AVA XII LP, and AVA XII LLC may be deemed to beneficially own the shares held by Atlas Fund XII. Each of AVA XII LP and AVA XII LLC disclaim Section 16 beneficial ownership of the securities owned by Atlas Fund XII, except to the extent of its pecuniary interest therein, if any.

<u>Atlas Venture Fund X, L.P.</u> <u>By: Atlas Venture</u> <u>Associates X, L.P., Its:</u> <u>General Partner By: Atlas</u> <u>Venture Associates X,</u> <u>LLC, Its: General Partner</u> <u>By: /s/ Ommer Chohan</u> <u>Ommer Chohan, Chief</u> <u>Financial Officer</u>	<u>02/09/2021</u>
Atlas Venture OpportunityFund I, L.P., By: AtlasVenture AssociatesOpportunity I, L.P., itsgeneral partner By: AtlasVenture AssociatesOpportunity I, LLC, itsgeneral partner By: /s/Ommer Chohan By:Ommer Chohan, ChiefFinancial Officer	<u>02/09/2021</u>
Atlas Venture Fund XII, L.P. By: Atlas Venture Associates XII, L.P., Its: General Partner By: Atlas Venture Associates XII, LLC, Its General Partner Venture Associates XII, LLC By: /s/ Ommer Chohan By: Ommer Chohan, Chief Financial Officer ** Signature of Reporting	<u>02/09/2021</u>
Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.